

TRINITY REHABILITATION & SPORTS MEDICINE, INC.
ADMISSIONS FORM

Appointment Date...../...../..... Appointment Time.....

PATIENT INFORMATION

Patient Name (Last).....(First).....(MI).....
Social Security #.....DOB (Month/Day/Year).....
Address.....
City.....State.....Zip.....Email Address.....
Home Phone #.....Cell#.....Sex: F / M Marital Status: M S D W
Employer.....Work Phone#.....Ext.....
Employer Address.....City.....State.....Zip.....
Person to contact in case of emergency (not living with you): Name.....Phone #.....

RESPONSIBLE PARTY INFORMATION SELF SPOUSE OTHER

Name.....Social Security #.....DOB (Month/Day/Year).....
Address.....City.....State.....Zip.....
Phone #.....Employer.....
Address.....City.....State.....Zip.....

PHYSICIAN INFORMATION PT OT ST WH DME AQUATIC SPLINT FCE

Primary Care Physician.....Phone.....Fax.....UPIN#.....
Referring Physician.....Phone.....Fax.....UPIN#.....
Diagnosis on Doctor's referral order.....
.....Onset date.....

PRIMARY INSURANCE

Insurance Co.....
Address.....
City.....State.....Zip.....
Phone #.....
Policyholder.....DOB.....
Policy #.....Group #.....

SECONDARY INSURANCE

Insurance Co.....
Address.....
City.....State.....Zip.....
Phone #.....
Policyholder.....DOB.....
Policy #.....Group #.....

WORKERS COMP.

Company Name.....Contact Name.....Phone.....
Worker's Comp Carrier.....Claim #.....
Address.....City.....State.....Zip.....
Phone #.....Ext.....Adjuster Name.....Authorization#.....

AUTO ACCIDENT

Insurance Company.....
Adjuster Name.....Phone.....Ext.....Claim #.....
Address.....City.....State.....Zip.....
Date of Accident.....Attorney Name.....Phone#.....

Intake completed by..... Date.....

TRINITY REHABILITATION & SPORTS MEDICINE, INC.

PATIENT ACKNOWLEDGMENT OF RECEIPT OF THE NOTICE OF PRIVACY PRACTICES

I understand that under the Health Insurance Portability & Accountability Act of 1996 (HIPPA) I have certain rights to privacy regarding my protected health information. I understand that this information can and will be used to:

- Conduct, plan and direct my treatment and follow up among the multiple healthcare providers who may be involved in that treatment directly and indirectly.
- Obtain payment from third-party payers
- Conduct normal healthcare operations such as assessments and physician certifications.

By signing this document, I acknowledge that you have provided me with a copy of your **Notice of Privacy Practices**. The **Notice of Privacy Practices** contains a more complete description of the uses and disclosures of my health information.

I understand that this organization has the right to change its **Notice of Privacy Practices** from time to time and that I may contact this organization at any time at the addresses below to obtain a current copy of the **Notice of Privacy Practices**.

I understand that I may request in writing that you restrict how my private information is used or disclosed to carry out treatment, payment or health care operations. I also understand you are not required to agree to my requested restrictions, but if you do agree, then you are bound by such restrictions.

Patient Name.....Date

Signature.....

Relationship to Patient

Does Trinity Rehab. have permission to leave a message at your home phone number? Yes No

Does Trinity Rehab. have permission to contact you at work? Yes No

Does Trinity Rehab. have permission to disclose your presence or arrival for therapy services? Yes No

These forms are provided as a service to subscribers to HHS.gov, and do not constitute legal advice. We try to provide information, but all forms should be reviewed by competent counsel to ensure that they apply correctly to the laws and regulations in your state.

TRINITY REHABILITATION & SPORTS MEDICINE, INC.
MEDICAL HISTORY

Patient Name: Age Date

PLEASE CHECK THE FOLLOWING AS IT APPLIES TO YOU

- | | | | |
|-------------------------------|--|-------------------------|--|
| Heart disease | Yes <input type="checkbox"/> No <input type="checkbox"/> | Dementia / Alzheimer's | Yes <input type="checkbox"/> No <input type="checkbox"/> |
| Congestive heart failure | Yes <input type="checkbox"/> No <input type="checkbox"/> | Back injury / Back pain | Yes <input type="checkbox"/> No <input type="checkbox"/> |
| High blood pressure | Yes <input type="checkbox"/> No <input type="checkbox"/> | Diabetes | Yes <input type="checkbox"/> No <input type="checkbox"/> |
| COPD | Yes <input type="checkbox"/> No <input type="checkbox"/> | Osteoporosis | Yes <input type="checkbox"/> No <input type="checkbox"/> |
| Cancer | Yes <input type="checkbox"/> No <input type="checkbox"/> | Osteoarthritis | Yes <input type="checkbox"/> No <input type="checkbox"/> |
| Pacemaker or Defibrillator | Yes <input type="checkbox"/> No <input type="checkbox"/> | Rheumatoid Arthritis | Yes <input type="checkbox"/> No <input type="checkbox"/> |
| Headaches | Yes <input type="checkbox"/> No <input type="checkbox"/> | Joint replacement | Yes <input type="checkbox"/> No <input type="checkbox"/> |
| Dizzy spells | Yes <input type="checkbox"/> No <input type="checkbox"/> | Difficulty walking | Yes <input type="checkbox"/> No <input type="checkbox"/> |
| Fainting spells | Yes <input type="checkbox"/> No <input type="checkbox"/> | Respiratory problems | Yes <input type="checkbox"/> No <input type="checkbox"/> |
| Epilepsy | Yes <input type="checkbox"/> No <input type="checkbox"/> | Tuberculosis | Yes <input type="checkbox"/> No <input type="checkbox"/> |
| Seizures | Yes <input type="checkbox"/> No <input type="checkbox"/> | Hepatitis A, B or C | Yes <input type="checkbox"/> No <input type="checkbox"/> |
| Bladder or Bowel incontinence | Yes <input type="checkbox"/> No <input type="checkbox"/> | HIV Positive | Yes <input type="checkbox"/> No <input type="checkbox"/> |
| Depression | Yes <input type="checkbox"/> No <input type="checkbox"/> | | |

Are you currently pregnant or trying to become pregnant? Yes No

Are you allergic to any medications? Yes No If yes, please list below:

List Current Medications

List Previous Surgeries and Year

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TRINITY REHABILITATION & SPORTS MEDICINE, INC.

MEDICARE SECONDARY PAYER QUESTIONNAIRE

Patient Name:

Medicare # Admission Date.....

Facility: Provider #.....

1. Are you covered by Veterans Administration, Black Lung or Worker's Compensation? Yes No

a. Date of Workers' Comp. accident.....

2. Was illness due to an injury? Yes No

a. Date of accident.....

b. What type of accident caused illness/injury?.....

c. Are you filing or intending to file a liability suit?.....

Give name and address of attorney.....

3. Are you employed (Medicare disabled beneficiaries under age 65 or Medicare beneficiaries over 65) and covered by a group health plan? Yes No

a. Date of retirement.....

b. Are you married?.....

c. Is the spouse currently employed?.....

d. Does the spouse have group coverage?.....

e. Do you have coverage through a spouse, parent or guardian's employer group health plan?.....

4. Are you entitled to benefits solely on the basis of end stage renal disease? Yes No

a. Have you been undergoing kidney dialysis for more than 12 months? Yes No

If you answered YES to any of the above questions you will need to fill out the information below:

Insurance Company:.....

Address.....

Policy/Cert Number.....

Group Name.....

Group Number.....

(Remember it is the facilities responsibility to bill primary insures)

Patient's signature.....

Responsible party.....

Relationship to patient.....

TRINITY REHABILITATION & SPORTS MEDICINE, INC.

AUTHORIZATION FOR TREATMENT ASSIGNMENT OF MEDICAL BENEFITS & PAYMENT RESPONSIBILITY

AUTHORIZATION FOR TREATMENT: I hereby authorize the therapist in charge of my care and TRINITY REHABILITATION INC. to perform upon me such therapeutic procedures, and render such medical care as their judgment may indicate as necessary and advisable as per doctors orders.

AUTHORIZATION TO RELEASE MEDICAL INFORMATION: I hereby authorize TRINITY REHABILITATION INC. and/or any treating physician to release to the insurance carrier liable for all or part of TRINITY REHABILITATION INC. charges, only such diagnostic and therapeutic information (including psychiatric, drug abuse, alcohol) as may be necessary to determine benefits entitlement and to process payment claims for health care services provided to me, commencing on this date. This authorization shall be valid only for the period of time necessary to process claims pertaining to this service, but in any case, shall cease to be valid six months from this date.

MEDICARE/MEDICAID/PATIENT CERTIFICATION/RELEASE INFORMATION & PAYMENT REQUESTS: I certify that the information given by me in applying for payment under Title XVII, of the Social Security act is correct. I authorize any holder of medical or other information about me to release to the Social Security Administration or intermediaries or carriers any information needed for this or a related Medicare claim. I request that payments of authorized benefits be made on my behalf. I assign the benefits payable for therapists to submit a claim to Medicare for payment. I understand that I am responsible for any health insurance deductible and co-payments.

DENIAL OF PAYMENT/AUTHORIZATIONS: TRINITY REHABILITATION INC. will make every effort to obtain payment authorization/pre-authorization for all managed care contractual or Medicare supplemental agreements unless prohibited by contractual agreement: I agree I shall be jointly and severally financially responsible for any portion of TRINITY REHABILITATION INC. invoice that is not paid, except in the event of Medicare denial or Medicaid recipients where applicable.

Assignment of Insurance Benefits: I hereby authorize, request and direct any and all assigned insurance companies to pay directly to TRINITY REHABILITATION INC. the amount due me in my pending claims for benefits under the respective policies. I agree that, should the amount be insufficient to cover the entire expense, I will be responsible for payment of the difference, and that if the nature of the disability be such that it is not covered by such policy, I will be responsible to TRINITY REHABILITATION INC. for payment of the entire bill. I agree that TRINITY REHABILITATION INC. or any collection or servicing agency retained by the above, may contact me by telephone or text message, or email; which may result in a fee for the call or text message, for any money owed to TRINITY REHABILITATION INC. I also understand that I may also be contacted by automatic dialing devices and through pre-recorded messages or voice mail messages. If any action or law of inequity is brought to enforce this agreement, TRINITY REHABILITATION INC. shall be entitled to reasonable attorney's fees, court costs, and any other costs of collection incurred. I understand that all bills are payable and become due upon presentation. I and/or patient agree to execute any document and perform any acts that TRINITY REHABILITATION INC. may reasonably request the undersigned warrant and represent that the attached are originals, or certified copies of any applicable powers of attorney, health care surrogate forms, or court orders appointing the undersigned as the legal guardian of patient. I acknowledge that Trinity Rehabilitation Inc. has disclosed to the undersigned that no physician owns any interest in provider. I have read this contract and understand it. I will receive a copy upon request.

Patient's signature.....Date

Patient's signature/financially responsible party/legal representative.

TRINITY REHABILITATION & SPORTS MEDICINE, INC.
ADVANCE BENEFICIARY NOTICE OF NONCOVERAGE

Effective 1/1/17 there are new outpatient therapy cap/limits: \$ 1,980 for physical and speech therapy combined; \$ 1,980 for occupational therapy (based on Medicare allowable). Please check your EOB's (Explanation of Benefits) when you get them from Medicare. You may continue your treatment when it is medically necessary, even after the cap/limit is reached.

THERE ARE ITEMS AND SERVICES FOR WHICH MEDICARE WILL NOT PAY.

1. Medicare does not pay for all your health care costs. Medicare only pays for covered benefits. Some items and services are not Medicare benefits and Medicare will not pay for them.
2. When you receive an item or service that is not a Medicare benefit, you are responsible to pay for it personally or through any other insurance that you may have. The purpose of this notice is to help you make an informed choice about, whether or not you want to receive these items or services, knowing that you may have to pay for them yourself. Before you make a decision, you should read this entire notice carefully. Ask us to explain if you don't understand why Medicare won't pay. Ask us how much these items or services will cost you.
(Estimated cost: \$_____)
3. Medicare will not pay for: Some therapy supplies (ex: co-ban, pulley sets, heel lifts, silicon sheets, theraputty); Iontophoresis; Unattended E-stim; Selective and Non-Selective Debridement.
 - a. Because it does not meet the definition of a Medicare benefit.
 - b. Because of the following exclusion from Medicare benefits.

This is only a general summary of exclusions from Medicare benefits. It is not a legal document. The official Medicare program provisions are contained in relevant laws, regulations and rulings.

Patient's signature.....Date

(This notice explaining exclusions from Medicare benefits is published by the Centers for Medicare and Medicaid Services).

TRINITY REHABILITATION & SPORTS MEDICINE, INC.
PAYMENT AGREEMENT

Patient: DOB:

Please read and initial the below statements:

..... I agree to pay Trinity Rehabilitation \$..... per visit, or % of total charges per visit, as outlined in the insurance contract or self-payment agreement. The above will remain in effect until the balance is paid in full by the responsible party or until rescinded in writing by Trinity Rehabilitation, Inc. for all therapy services rendered.

..... Insurance does not cover every service. By signing below, I acknowledge that my health insurance does not cover supplies such as therapy putty, therabands, pulley sets, or heel lifts, and I will be charged additional fees for these items. Insurance also does not cover dry needling, for which I will be charged an additional \$60.00 per visit if I receive these services.

By signing this form, I agree to promptly pay any required co-pay, co-insurance, and/or deductible amounts. I understand that insurance plans may deny payments for services I believed were covered, and I accept responsibility for paying for these services.

Name of patient/responsible party:.....

Signature..... Date

TRINITY REHABILITATION & SPORTS MEDICINE, INC.
PAYMENT AGREEMENT

Patient: DOB:

Cancellation/No Show Policy

Successful therapy depends on a strong working relationship between the patient and the therapist. Maximum progress and success occur when the patient actively participates in their home exercise program and attends all appointments.

Trinity Rehabilitation requires 24-hour notice for all cancellations. Any appointment canceled within 24 hours of the scheduled time will be considered a late cancellation.

- If you arrive more than 15 minutes late for your appointment, we may ask you to reschedule.
- Three (3) “no-shows” and/or late cancellations may result in discharge from therapy.

Signature.....Date

Visit Limitations in Insurance Policies

As a courtesy, we will verify your benefits with your insurance carrier. However, this does not guarantee that they will cover the prescribed treatment. By signing below, you acknowledge that you are responsible for deductibles, co-pays, co-insurance, and non-covered services not paid by the insurance carrier and understand you are fully responsible for any balance due for services rendered.

Some insurance plans limit visits or require pre-authorization. These visit limits may also apply collectively across multiple disciplines (e.g, physical therapy, occupational therapy, and chiropractic care). Insurance will not cover chiropractic and therapy visits on the same day.

Have you had physical or occupational therapy since January? If yes, how many visits?

Have you had chiropractic care since January? If yes, how many visits?

Have you had home health care in the past 30 days?Yes.....No

Signature.....Date